

CORNERSTONES OF THE INITIAL COIN OFFERING

Coin Basics				
Name	UBSwis Coin			
Sign	UBS Coin			
Type	ERC 20 Token (Ethereum Blockchain)			
Issuer	UBSwis Corp Limited			
Amount	100 000 000 (fixed)			
Accepted by	UBS Group Companies			
Exchange Ratio	1 UBS = USD 1.00 (one US dollar) (if no liquid market has formed) 1 UBS = Market Value (if liquid market has formed)			
Pre-Sale				
Period	From August 2018 to December 2018			
Amount	Up to 8 000 000 (including Coin Offering)			
Coin Price	USD 0.20 (twenty cents)			
Coin Offering				
Period	January 2019 to April 2019			
Type	Automated (Offer Website)			
Website	www.ubswiscoin.io			
Amount	Up to 8 000 000 (including Pre-Sale)			
Coin Price	Phase	From	To	Price
	Pre-Phase	Aug 2018	Dec 2018	USD 0.20
	Phase-I	Jan 2019	Feb 2019	USD 0.40
	Phase-II	Feb 2019	Mar 2019	USD 0.60
	Phase-III	Mar 2019	April 2019	USD 0.80
	Listing Phase	Apr 2019	Onwards	USD 1.00
	(on major exchange)			